

Small business solutions

Personalized insights and products to help your business thrive.

Ready to make your business stronger and more successful? Through our complimentary financial insights planning process, we'll meet with you to understand your business, your industry, and your finances, and to identify where opportunities exist to move your business forward. You'll get our hands-on advice and expertise, along with the products, tools, and resources to help you achieve the business results you desire. This is a commitment we make now and for the future—supporting you every step of the way—because that's true partnership.

How it works



Inquire – We sit down with you to discuss how your business compares to your industry and to understand your business goals and opportunities.



Discover – We help you prioritize your needs in key areas—from optimizing cash flow to developing and retaining talent.



Solve – We make recommendations and offer solutions to create value for your business.

Contact your local small business resource to get started.

Comprehensive solutions



For more information visit
Truist.com/small-business
or call **866-933-0737**.

Investment and insurance products: Are not FDIC or any other Government Agency Insured • Are not Bank Guaranteed • May Lose Value

¹ Certain terms, conditions, and exclusions apply. All business loans and lines of credit are subject to credit approval. Origination and other fees may apply. Ask your Small Business banker for details.

² Certain terms, conditions, and exclusions apply. All credit cards are subject to credit approval. Visit Truist.com/small-business/credit-cards for rates, fees and rewards information.

³ Available within Truist Online Banking. Additional charges and transaction limits may apply. See Truist's Business Deposit Accounts Fee Schedule (Section titled: Truist Additional Banking Services) for details. A link to the fee schedule can be found on Truist.com/business-checking.

⁴ Merchant Services are subject to credit approval.

⁵ To send or receive money with a small business, both parties must be enrolled with Zelle® directly through their financial institution's online or mobile banking experience. There is not a fee to send money with Zelle® from your enrolled Truist business bank account. However, Zelle® payments to your business account will be charged a 1.0% fee by Truist. Zelle® and the Zelle®-related marks are wholly owned by Early Warning Services, LLC, and are used herein under license.

⁶ McGriff Insurance Services, Inc.

⁷ Services offered by the following affiliates of Truist Financial Corporation: Banking products and services, including loans, deposit accounts, trust and investment management services provided by Truist Bank, Member FDIC. Securities, brokerage accounts, insurance/annuities offered by Truist Investment Services, Inc. member FINRA, SIPC, and a licensed insurance agency where applicable. Life insurance products offered by referral to Truist Insurance Holdings, Inc. and affiliates. Investment advisory services offered by Truist Advisory Services, Inc., Sterling Capital Management, LLC, and affiliated SEC registered investment advisers. Sterling Capital Funds advised by Sterling Capital Management, LLC

⁸ Truist Life Insurance Services.

Insurance products and services are offered through McGriff Insurance Services, Inc. Life insurance products are offered through Truist Life Insurance Services, a division of Crump Life Insurance Services, Inc., AR license #100103477. Both McGriff and Crump are wholly owned subsidiaries of Truist Insurance Holdings, Inc.

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